

LeanMIS Reference

2016



SEMPER CONSTANTIA
PRIVATBANK

Customer profile

With assets under management of over EUR 11.5 billion and 160 employees, Semper Constantia Privatbank AG is one of Austria's leading private banks.

Initial situation

The bank was looking for a comprehensive, powerful and easy-to-use BI system. The current reporting tool, which was based directly on the core banking system, was rather technical and not very user-friendly, and therefore only suitable for specialists. Cubes contained only a fraction of data and had already reached their performance limits.

Solution

After pilot installations proved successful, the central information system for the entire bank was rolled out with LeanMIS. A particular strength is the individual reporting for demanding customers.

Results

Central information system for the entire bank, which is being expanded by 6 developers in cooperation with the respective specialist departments.

Software and services

Microsoft Excel
Microsoft SQL Server
IBM DB2
Microsoft Integration Services

Finance Reporting on Billions of Records

"LeanMIS is our reliable and efficient hub for all types of information."

Werner Scharrer, Deputy Director, Head of Business Intelligence

Banks are faced with increasing reporting requirements. Authorities and customers expect ever more detailed/meaningful reports. More and more resources need to be made available for this. A bank's technological strategy is crucial to its success.

LeanMIS is used in almost all divisions of Semper Constantia Privatbank, and is an indispensable part of day-to-day business. The system delivers over 1,000 reports from more than 2 billion data records to 160 users in-house. In addition, numerous automated reports are continuously transmitted to authorities and international partners.

LeanMIS enables direct and smooth collaboration between the business intelligence team and the individual specialist departments. The Excel-based usage simplifies communication, allowing the system to achieve sophisticated results in less time.

Our partners particularly appreciate the customized, tailor-made reporting that sets Semper Constantia Privatbank apart from the competition. New modules can be developed in-house particularly quickly. Cubes are only used selectively, the basis of the system is relational. This reduces costs and complexity, which in turn leads to high-quality reports that are created flexibly, quickly and sustainably.

Key figures

Initial project:	1 year
Commissioning:	2009
Users:	over 100

Improvements

Standardized, intuitive reporting directly in Excel.

Central, trustworthy data.

Large database can be queried in many ways.

Individual reporting for important customers.

About LeanMIS

LeanMIS is an Excel-based BI solution for industry, banks and real estate managers. LeanMIS aggregates data from many data sources (SQL, ERP, CRM, files, cloud) with as little redundancy as possible, manages reports and ensures their accuracy. Users can create individual reports ad-hoc using Excel. LeanMIS is also an Austrian software company based in Vienna.

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LeanMIS generates Excel reports for the entire bank.



LeanMIS produces PDF fact sheets from the DWH, available on the web for download.

The specialist department configures the sheets itself.

